

## University of the Philippines

# SPCMIS

Supplies, Procurement, and Campus Management Information System



## GENERATION OF UP Invitation to Bid



### **SPCMIS User Manual** *Purchasing*

Author:Riza NequiasCreation Date:27 September 2021Last Updated:17 November 2021Document Ref:SPCMIS User Manual – Generation of UP Invitation to BidVersion:1.0

#### 1. DOCUMENT CONTROL

#### 1.1 Change Record

| Date              | Author       | Ver<br>sion | Change Reference |
|-------------------|--------------|-------------|------------------|
| 27 September 2021 | Riza Nequias | 1.0         | Initial          |

#### 2. Description

| Manual ID          |  |
|--------------------|--|
| Manual Name        | Generation of UP Invitation to Bid                         |
|                    | Supplies, Procurement and Campus Management                |
| Information System | Information System   |
| Functional Domain  | Purchasing SPMO Buyer and Purchasing Manager               |
| Purpose            | To generate UP Invitation to Bid to be posted on PhilGEPS  |
| Data Requirement   | Approved PR  |
|                    | Created Invitation to Bid                                  |
| Dependencies       | Complete Supplier details                                  |
|                    | After creating the Invitation to Bid, the SPMO Buyer will  |
| Scenario           | generate the UP Invitation to Bid to be posted on PhilGEPS |
| Author             | Riza Nequias   |

| G Sign in - Google Accounts X + |   | Step 1. Go to uis.up.edu.ph  |
|---------------------------------|---|--|
| ← → C ☆                         | ts google.com/signin/v2/dentifier?passive=12096008continue=https:%3A%2F%2Faccounts.google.com%2Fa%2Fsam2%2Fidp%3Ffrom_Jog 🚥 😡 🏠   | IN ED 40° Ξ  |
|                                 |   | <b>Step 2.</b> Log-in your UP Mail credentials (e.g. <i>username</i> and <i>password</i> ) |
|                                 | Google         Sign in         Use your Google Account         final or proce         1         Forgot email?         Not your computer? Use a Private Window to sign in.         Leass mode         Create account |  |
|                                 | English (United States) - Help Privacy Terms  |  |

| University of the Philippines        |   | *                    | ٥          | Logged In As MQPUNO | ? | ሳ |
|--------------------------------------|---|----------------------|------------|---------------------|---|---|
| University Information System Home F | Page  |                      |            |                     |   |   |
| Navigator                            | Worklist                                    |                      |            |                     |   |   |
| Personalize                          |   |                      | Full List  |                     |   |   |
|                                      | 🐹 🎜 🗔 🌞 🔻 🎟                                 |                      |            |                     |   |   |
| Purchasing Manager, UPS              | From  | Type Subject Se      | nt         |                     |   |   |
| Purchasing SPMO Buyer, UPS           | There are no notifications in this<br>view. |                      |            |                     |   |   |
| Requests                             | CTID Veseties Dules Dedicat                 |                      |            |                     |   |   |
| Print Purchase Order (PO)            | W TIP vacation Rules - Redirect             | or auto-respond to n | ouncations | •                   |   |   |
| Buyer Work Center                    |   |                      |            |                     |   |   |
| Purchase Orders                      |   |                      |            |                     |   |   |
| RFQ/ITB and Quotations/Bids          |   |                      |            |                     |   |   |
| Setup                                |   |                      |            |                     |   |   |
|                                      |   |                      |            |                     |   |   |

**Step 3.** On the homepage, select

Purchasing SPMO Buyer, <CU> or Purchasing Unit Buyer, <CU>.

Navigate to *Requests.* 



**Step 4.** Java application will launch with *Security Warning*, tick the checkbox and click *Run.* 

| Find Requests                     | ×                                    |
|-----------------------------------|--------------------------------------|
| OMy Completed Requests            |                                      |
| ⊖ My Requests In <u>P</u> rogress |                                      |
| ● <u>A</u> ll My Requests         |                                      |
| ○ <u>S</u> pecific Requests       |                                      |
| Request ID                        |                                      |
| Name                              |                                      |
| Date Submitted                    |                                      |
| Date Completed                    |                                      |
| Status                            |                                      |
| Phase                             |                                      |
| Requestor                         |                                      |
|                                   | Include Reguest Set Stages in Query  |
| Order By                          | Request ID                           |
|                                   | Select the Number of Days to View: 7 |
| Submit a New Request              | ubmit New Request Set Clear Find     |

**Step 5.** *Find Requests* window will pop up.

Click Submit a New Request.

| Submit Request   |                                       | ×                      |
|------------------|---------------------------------------|------------------------|
| Run this Request |                                       |                        |
|                  |                                       | Сору                   |
| Name             | UP Invitation to Bid                  |                        |
| Operating Unit   |                                       |                        |
| Parameters       |                                       |                        |
|                  | American English                      |                        |
|                  |                                       |                        |
|                  | L <u>a</u> nguage Settings            | De <u>b</u> ug Options |
| At these Times   |                                       |                        |
| Run the Job      | As Soon as Possible                   | Schedule               |
|                  |                                       |                        |
| Upon Completion  |                                       |                        |
|                  | ☑ Save all Output Files □Burst Output |                        |
| Lavout           | RTE ITR                               | Options                |
| Notifu           |                                       |                        |
| Dript to         | noprint                               | Delivery Opts          |
| FILLO            | liobuur                               |                        |
|                  | Cubmit                                | Canaal                 |
|                  |                                       |                        |

Step 6. On the Name Field, click the ellipsis (...) to search the UP Invitation to Bid

You may type **UP%** then press **Tab** button on your keyboard and select **UP Invitation to Bid** from the list.

| Parameters                        | × |
|-----------------------------------|---|
|                                   |   |
| Public Bidding No.                |   |
| Invitation to Bid No.             |   |
| Delivery Period                   |   |
| Posting of Invitation to Bid Date |   |
| Bid Opening Address               |   |
| Office                            |   |
| Office Address                    |   |
| Email                             |   |
| Approver                          |   |
| Position                          |   |
|                                   | ■ |
|                                   |   |
| -                                 |   |

| Field Name                        | Description                                 | Remarks  |
|-----------------------------------|---|--|
| Public Bidding No.                | The bidding activity number provided by the | - Optional                                     |
|                                   | BAC   | - Free Text                                    |
| Invitation to Bid No.             | The number generated by the system upon     | - Required                                     |
|                                   | creation of the Invitation to Bid in the    | <ul> <li>List of Values</li> </ul>             |
|                                   | Purchasing module                           |  |
|                                   |   |  |
| Delivery Period                   | Delivery Period in calendar days            | <ul> <li>Numeric value</li> </ul>              |
| Posting of Invitation to Bid Date | Date of posting of Invitation to Bid on the | - Date   |
| _                                 | PhilGEPS website                            | <ul> <li>Format (DD-MON-YYYY)</li> </ul>       |
| Bid Opening Address               | Address where the bidding will be conducted | - Free Text                                    |
| Office                            | Name of the UP office where stakeholders    | <ul> <li>Responsibility Center (RC)</li> </ul> |
|                                   | may inquire regarding the procurement       | - List of Values                               |
|                                   | project                                     |  |
| Office Address                    | Address of the RC identified                | - Free Text                                    |
| Email                             | Email address of the identified RC          | - Free Text                                    |
| Approver                          | Full Name of the Signatory                  | <ul> <li>List of Values</li> </ul>             |
| Position                          | Position of the Signatory                   | <ul> <li>List of Values</li> </ul>             |

Step 7. *Parameters* window will appear.

Fill out the parameter fields, then click **OK**.

| Run this Request |  |                        |
|------------------|--|------------------------|
|                  |  | Copy                   |
|                  |  | ()                     |
| Name             | UP Invitation to Bid   |                        |
| Operating Unit   |  |                        |
| Parameters       | PBS 12-345:10:30:02-SEP-2021:Vidal A. Tan Hall UP Diliman Quez | on City:UP Information |
| Language         | American English   |                        |
|                  |  | Dahua Ostiana          |
|                  |  | Depug Options          |
| At these Times   |  |                        |
| Run the Job      | As Soon as Possible  | Schedule               |
|                  |  |                        |
| Upon Completion  |  |                        |
|                  | Save all Output Files □Burst Output                            |                        |
|                  |  | Options                |
| Layout           | RIF_IIB  |                        |
| Notify           |  | Delivery Opts          |
| Print to         | noprint  |                        |
|                  |  |                        |
| Help (C)         | Sub <u>m</u> it  | Cancel                 |

**Step 8.** You will be redirected back to the *Submit Request* window, click *Submit.* 



| Find Requests             | ×                                    |
|---------------------------|--------------------------------------|
| My Completed Requests     |                                      |
| O My Requests In Progress |                                      |
| • All My Dequests         |                                      |
|                           |                                      |
| Specific Requests         |                                      |
| Request ID                |                                      |
| Name                      |                                      |
| Date Submitted            |                                      |
| Date Completed            |                                      |
| Status                    |                                      |
| Phase                     |                                      |
| Requestor                 |                                      |
|                           |                                      |
|                           | □Include Reguest Set Stages in Query |
| Order By                  | Request ID 🔹                         |
| cross by                  |                                      |
|                           | Select the Number of Days to View: 7 |
| Submit a New Request      | ubmit New Request Set Clear Find     |

**Step 9.** On the decision to submit another request, click *No*.

Step 10. On the *Find Requests* window, click *Find.* 

| Single Request Copy Reguest Set        |
|--|
| Status Parameters                      |
| Status Parameters                      |
| otatas i di difficteris                |
| Normal 276, PBS 12-345, 10, 30, 202    |
| Normal 276, 12456, 10, 30, 2021/09/2   |
| Normal 276, 21728, , 64, , , , , , , , |
| Normal 276, 21728, , 64, , , , , , , , |
| Normal 276, 21728, , 48, , , , , , , , |
| Normal 276, 21728, , 67, , , , , , ,   |
|  |

**Step 11.** The *Requests* window will appear. Click *Refresh Data* until the *Phase* becomes *Completed* and Status, *Normal.* 

Then, click View Output.

#### **Expected Result:**





DISCLAMER: The screenshots in this document are for illustration purpose only and may not be the same as the final user interface.